

<b>TOWN OF LITTLE ELM, TX</b>		
<b>Outstanding Direct Debt as of September 30, 2022</b>		
	<b>Principal</b>	<b>Due in One Year</b>
<b>GENERAL OBLIGATION BONDS</b>		
Series, 2012A General Obligation	\$ 1,020,000	\$ 195,000
Series, 2012 Combination Tax and Revenue Refunding Bonds	\$ 170,000	\$ 170,000
Series 2014, General Obligation Refunding Bonds	\$ 1,050,000	\$ 140,000
Series 2016, General Obligation Refunding Bonds	\$ 3,175,000	\$ 655,000
Series 2019, General Obligation Refunding Bonds	\$ 5,515,000	\$ 690,000
Series 2020 General Obligation Refunding Bonds	\$ 4,470,000	\$ 540,000
<b>Total General Obligation Bonds</b>	<b>\$ 15,400,000</b>	<b>\$ 2,390,000</b>
<b>WATERWORKS AND SEWER SYSTEM GENERAL OBLIGATION BONDS</b>		
Series, 2012 Combination Tax and Revenue Refunding GO	\$ 595,000	\$ 295,000
Series 2013 General Obligation Refunding Bonds	\$ 995,000	\$ 235,000
Series 2014, General Obligation Refunding Bonds	\$ 1,315,000	\$ 175,000
Series 2017, General Obligation Refunding Bonds	\$ 10,960,000	\$ 735,000
<b>Total Waterworks and Sewer System General Obligation Bonds</b>	<b>\$ 13,865,000</b>	<b>\$ 1,440,000</b>
<b>Total General Obligation Bonds</b>	<b>\$ 29,265,000</b>	<b>\$ 3,830,000</b>
<b>CERTIFICATES OF OBLIGATION</b>		
Series 2013, Combination Tax and Revenue Certificates of Obligation	\$ 3,705,000	\$ 290,000
Series 2013A, Combination Tax and Revenue Certificates of Obligation	\$ 1,915,000	\$ 150,000
Series 2015, Combination Tax and Revenue Certificates of Obligation	\$ 7,260,000	\$ 435,000
Series 2018, Combination Tax and Revenue Certificates of Obligation	\$ 10,910,000	\$ 485,000
Series 2019, Combination Tax and Revenue Certificates of Obligation	\$ 5,895,000	\$ 250,000
Series 2020, Combination Tax and Revenue Certificates of Obligation	\$ 3,745,000	\$ 165,000
Series 2021, Combination Tax and Revenue Certificates of Obligation	\$ 13,100,000	\$ 475,000
Series 2022, Combination Tax and Revenue Certificates of Obligation	\$ 9,560,000	\$ 1,110,000
<b>Total Certificates of Obligation</b>	<b>\$ 56,090,000</b>	<b>\$ 3,360,000</b>
<b>WATERWORKS AND SEWER SYSTEM CERTIFICATES OF OBLIGATION</b>		
Series 2012, Combination Tax and Revenue Certificates of Obligation	\$ 2,325,000	\$ 435,000
Series 2016, Combination Tax and Revenue Certificates of Obligation	\$ 5,935,000	\$ 345,000
Series 2017, Combination Tax and Limited Pledge Revenue	\$ 9,375,000	\$ 490,000
Series 2021, Combination Tax and Revenue Certificates of Obligation	\$ 7,860,000	\$ 285,000
<b>Total Waterworks and Sewer System Certificates of Obligation</b>	<b>\$ 25,495,000</b>	<b>\$ 1,555,000</b>
<b>Total Certificates of Obligation</b>	<b>\$ 81,585,000</b>	<b>\$ 4,915,000</b>
<b>TOTAL OUTSTANDING DIRECT DEBT</b>	<b>\$ 110,850,000</b>	<b>\$ 8,745,000</b>